

## **GMS - Club House**

# Credentials; Password Reset, Log in Credentials and **Organisation Admin**









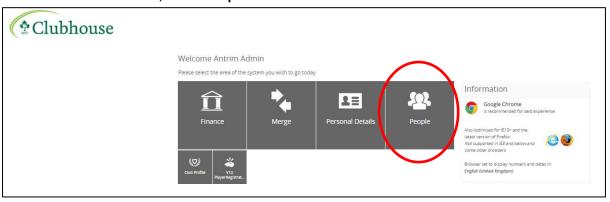
## Introduction

Every individual added to a club can have a log in to the GMS.

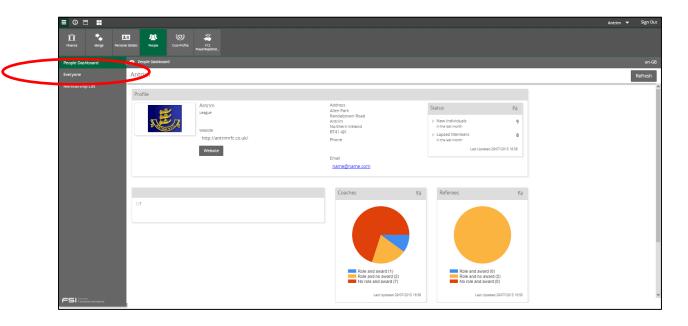
Whilst access (initially) will be limited, the individual can be assigned roles which assign specific access to modules

#### 1. Credential Reset - Password Reset

Once the tiles have loaded, select **People** 



From the Dashboard, select Everyone



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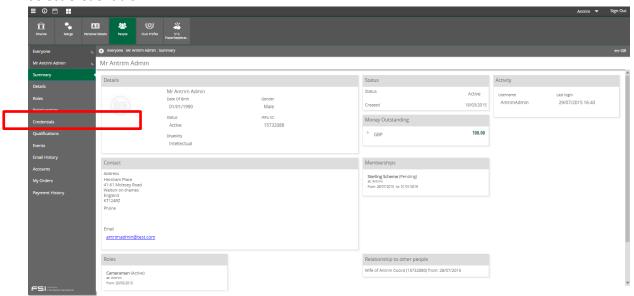
Via 'Everyone', find the individual that requires a credential reset.



Each individual is hyperlinked, by selecting their name, this will drill through into their personal details, Select the Individual



#### Select Credentials



From Credentials it is now possible to

- 1. Edit/Change the username
- 2. Send a Password Reset

Note: It is not possible to assign, amend or update an individuals password, this has to be created by the user.

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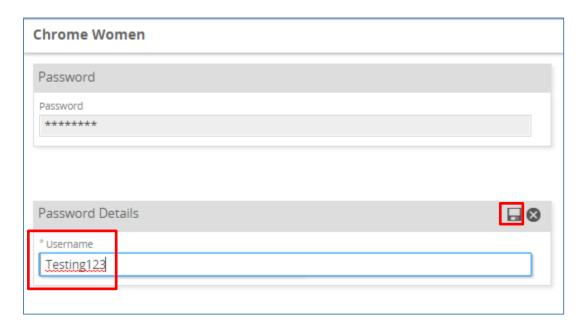


### 1. To edit a username

The current username is displayed, to change the username, select the **pencil icon** 



Enter the new username & save



The new username has been saved.





### 2. Send a password reset

Via the same credentials page, select the envelope

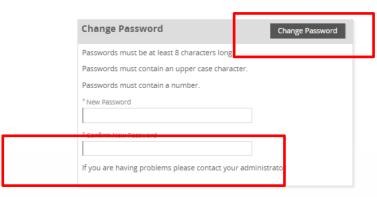


This will send an email to the user.

The email displays the individuals user name and also notifies when the password reset will expire. The email also contains a link to reset the password



Selecting the link will open a browser window and load a password reset page



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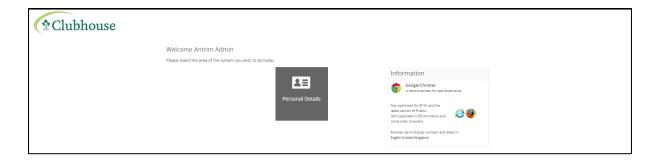






Enter a new password and confirm by entering again, followed by **Change password**.

Once Change Password has been selected and if successful, the system will re-direct you and log you into GMS, landing on the Personal Details screen.



Each individual with a log in, can access Personal Details and manage their own details on the system.

## **Organisation Admin**

The organisation admin tile is a new module that permits administrators access to user accounts. From this module, the administrators can unblock locked accounts and send credential reminder emails, both individually and on mass.



### 1. The Organisation Admin Grid

The grid displays all users affiliated to the club. No data can be manipulated from here, it is purely a list. What can be completed is:

- **Email**
- Credential (password reset and username reminder) email
- **Export**
- Unblock

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The User ID listed is the individuals username. Columns also contain pertinent individual date and details about whether the individuals account is locked.



#### 2. Credentials emails

It is possible to trigger standard (blank) emails from this list, select either an individual or multiple individuals who are recipients. It is also possible to send a credentials email, selecting the users you wish to email, click on 'Email' followed by "CLUBUSERDETAILS" will direct the administrator to email template.



The email template will be pre-populated with content, this can be changed, but always leave the [USERNAME] otherwise the recipients will not have their username contained within the email. Once happy with the email, select Send



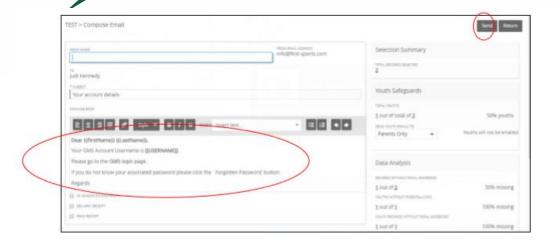
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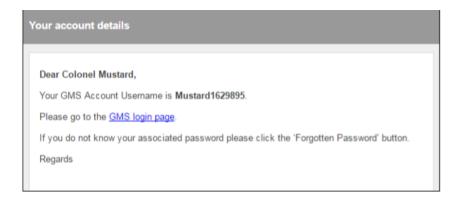








The recipients will receive an email, personalised and containing their username for the system. The email will also contain a link to the log in page and if necessary, this is where they can then reset their password.



#### 3. Unblocking Accounts

Users regularly sign into the system and will naturally overtime forget their password and eventually after 10 attempts the system will lock their account. Previously unblocking of accounts was an HQ feature only, however this can now be completed by Club Administrators, there are two columns named:

- 1. Strikes Lists the attempts someone has made to log in unsuccessfully
- 2. 2. Blocked Yes/No, whether or not the individual is locked out of their account



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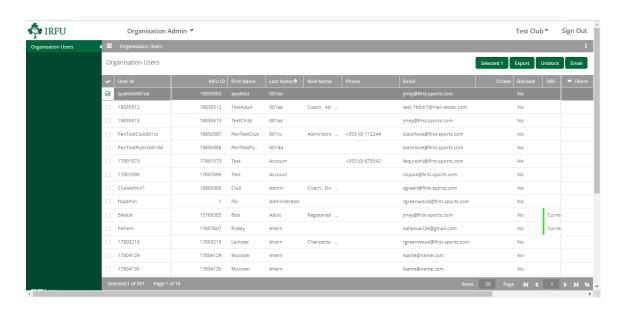








If this is the case, then anyone who can access the Organisation Admin module can select blocked users, followed by unblock and this will free up the account and allow them to log back into the system.



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